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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2014

S. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	31.03.2014 (Audited)
1	INCOME FROM OPERATIONS						
	(a) NET SALES/INCOME FROM OPERATIONS (NET OF EXCISE DUTY)	8266.56	9129.42	7949.04	17395.98	16273.35	31362.85
	(b) OTHER OPERATING INCOME						
	TOTAL INCOME FROM OPERATIONS (NET)	8266.56	9129.42	7949.04	17395.98	16273.35	31362.85
2	EXPENSES						
	(a) COST OF MATERIALS CONSUMED	4684.88	5477.40	4316.39	10162.28	8771.47	16132.92
	(b) PURCHASES OF STOCK- IN- TRADE	1699.51	1967.87	1916.66	3667.38	3693.24	7888.42
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK-IN PROGRESS AND STOCK IN TRADE	200.93	(275.81)	63.31	(74.88)	363.63	451.80
	(d) EMPLOYEE BENEFITS EXPENSE	482.70	460.38	444.80	943.08	833.82	1705.72
	(e) DEPRECIATION AND AMORTISATION EXPENSE	176.48	163.84	122.00	340.32	233.11	470.99
	(f) OTHER EXPENSES (ANY ITEM EXCEEDING 10% OF THE TOTAL EXPENSES RELATING TO CONTINUING OPERATIONS TO BE SHOWN SEPARATELY)	550.42	666.80	628.21	1217.22	1242.99	2578.65
	TOTAL EXPENSES	7794.92	8460.48	7491.37	16255.40	15138.26	29228.50
3	PROFIT / (LOSS) FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS AND EXCEPTIONAL ITEMS (1-2)	471.64	668.94	457.67	1140.58	1135.09	2134.35
4	OTHER INCOME	92.09	70.57	64.84	162.66	126.65	247.26
5	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	563.73	739.51	522.51	1303.24	1261.74	2381.61
6	FINANCE COSTS	263.06	295.70	246.39	558.76	525.39	1033.66
7	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BUT BEFORE EXCEPTIONAL ITEMS (5-6)	300.67	443.81	276.12	744.48	736.35	1347.95
8	EXCEPTIONAL ITEMS						
9	PROFIT/(LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	300.67	443.81	276.12	744.48	736.35	1347.95
10	TAX EXPENSE	78.83	124.87	107.52	203.70	264.80	507.10
11	NET PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	221.84	318.94	168.60	540.78	471.55	840.85
12	EXTRAORDINARY ITEMS (NET OF TAX EXPENSE ₹----- LAKHS)						
13	NET PROFIT / (LOSS) FOR THE PERIOD (11-12)	221.84	318.94	168.60	540.78	471.55	840.85
14	SHARE OF PROFIT / (LOSS) OF ASSOCIATES*						
15	MINORITY INTEREST *						
16	NET PROFIT/(LOSS) AFTER TAXES, MINORITY INTEREST AND SHARE OF PROFIT / (LOSS) OF ASSOCIATES (13+14+15)	221.84	318.94	168.60	540.78	471.55	840.85
17	PAID-UP EQUITY SHARE CAPITAL (FACE VALUE OF THE SHARE IS ₹10/- PER SHARE)	1039.97	1039.97	1039.97	1039.97	1039.97	1039.97
18	RESERVE EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR						9360.45
19.i	EARNINGS PER SHARE (BEFORE EXTRAORDINARY ITEMS) (of ₹----- each) (not Annualized):						
	(a) BASIC	2.13	3.07	1.62	5.20	4.53	8.09
	(b) DILUTED	2.13	3.07	1.62	5.20	4.53	8.09
19.ii	EARNINGS PER SHARE (AFTER EXTRAORDINARY ITEMS) (of ₹----- each) (not Annualized):						
	(a) BASIC	2.13	3.07	1.62	5.20	4.53	8.09
	(b) DILUTED	2.13	3.07	1.62	5.20	4.53	8.09

* Not Applicable.

SELECT INFORMATION FOR THE QUARTER ENDED 30TH SEPTEMBER, 2014

PART-II						
A	PARTICULARS OF SHAREHOLDING					
1	PUBLIC SHAREHOLDING					
	- NUMBER OF SHARES	6219304	6219304	6317628	6219304	6317628
	- PERCENTAGE OF SHAREHOLDING	59.80	59.80	60.75	59.80	60.75
2	PROMOTERS AND PROMOTER GROUP SHAREHOLDING					
a)	PLEGGED/ENCUMBERED					
	- NUMBER OF SHARES					
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)					
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)					
b)	NON- ENCUMBERED					
	- NUMBER OF SHARES	4180379	4180379	4082055	4180379	4082055
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF THE PROMOTER AND PROMOTER GROUP)	100	100	100	100	100
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)	40.20	40.20	39.25	40.20	39.25

S. No.	Particulars	3 MONTHS ENDED 30.09.14
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of the quarter	0

NOTES:

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 05th November, 2014.
- Limited Review as required under Clause 41 of the Listing Agreement has been carried out by the Statutory Auditors.
- Unclaimed dividend of the Shareholders is lying with the bank in respective accounts, the Shareholders are requested to collect their dividend.
- Every shareholder is requested to demat their shares so that the security of the Company can be traded easily.
- Every shareholder of the Company is requested to inform the registrar of transfer under intimation to the Company about detail of their Bank Account No., so that in future dividend can be directly transferred in their account.
- Tax Expense is inclusive of Deferred Tax and Wealth Tax in the financial year ended 31st March, 2014 and for the quarter ended 30th September, 2014, the Tax Expense is inclusive of Deferred Tax.
- Depreciation in this Quarter has also been provided on the residual life of the assets as per Schedule II of the Companies Act, 2013. Due to change in Depreciation, the net profit in this Quarter decreased by ₹29.05 Lacs (year-to-date decreased by ₹57.39 Lacs).
- Previous period's figures have been regrouped / rearranged wherever necessary.
- The Company's operations comprise two segments i) Primary Segment- Business Segment and ii) Secondary Segment- Geographical Segment:

Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement for the Quarter ended 30th September, 2014

S. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	31.03.2014 (Audited)
1	Segment Revenue						
	Primary Segment Business)						
	Manufacturing	6352.89	7015.47	6019.00	13368.36	12387.20	23275.03
	Trading	1913.67	2113.96	1930.04	4027.63	3886.15	8087.82
	Unallocated	92.09	70.57	64.84	162.66	126.65	247.26
	Total (Net sales/Income From Operations)	8358.65	9200.00	8013.88	17558.65	16400.00	31610.11
2	Segment Results						
	Profit before Interest & Tax						
	Manufacturing	462.52	639.38	441.86	1101.90	1070.71	1967.65
	Trading	9.13	29.56	15.81	38.69	64.38	166.70
	Unallocated	92.09	70.57	64.84	162.66	126.65	247.26
	Total	563.74	739.51	522.51	1303.25	1261.74	2381.61
	Less: (i) Interest	263.06	295.70	246.39	558.76	525.39	1033.66
	(ii) Other Un-allocable expenditure net off Un-allocable Income						
	Total Profit Before Tax	300.68	443.81	276.12	744.49	736.35	1347.95
3	Capital Employed						
	(Segment assets - Segment Liabilities)						
	Primary Segment						
	Manufacturing	6072.15	6454.21	6112.54	6072.15	6112.54	6375.12
	Trading	3134.33	2725.53	2728.11	3134.33	2728.11	2879.94
	Unallocated	1420.70	1225.59	1287.80	1420.70	1287.80	1145.35
	Total	10627.18	10405.33	10128.45	10627.18	10128.45	10400.41
1	Segment Revenue						
	Secondary Segment (Geographical)						
	Domestic	6270.38	7724.74	5945.19	13995.12	12676.94	24455.12
	Export (Manufacturing)	1996.18	1404.69	2003.85	3400.87	3596.41	6907.73
	Unallocated	92.09	70.57	64.84	162.66	126.65	247.26
	Total (Net sales/Income From Operations)	8358.65	9200.00	8013.88	17558.65	16400.00	31610.11
2	Segment Results						
	Profit before Interest & Tax						
	Domestic	229.12	423.91	221.17	653.03	701.55	1278.03
	Export (Manufacturing)	242.53	245.03	236.50	487.56	433.54	856.32
	Unallocated	92.09	70.57	64.84	162.66	126.65	247.26
	Total	563.74	739.51	522.51	1303.25	1261.74	2381.61
	Less: (i) Interest	263.06	295.70	246.39	558.76	525.39	1033.66
	(ii) Other Un-allocable expenditure net off Un-allocable Income						
	Total Profit Before Tax	300.68	443.81	276.12	744.49	736.35	1347.95
3	Capital Employed						
	(Segment assets - Segment Liabilities)						
	Secondary Segment						
	Domestic	8116.50	8037.50	7763.05	8116.50	7763.05	8146.33
	Export (Manufacturing)	1089.98	1142.24	1077.60	1089.98	1077.60	1108.73
	Unallocated	1420.70	1225.59	1287.80	1420.70	1287.80	1145.35
	Total	10627.18	10405.33	10128.45	10627.18	10128.45	10400.41

A Statement of Assets and Liabilities

S. No.	Particulars	AS AT 30.09.2014 (Unaudited)	AS AT 31.03.2014 (Audited)
1	EQUITY AND LIABILITIES		
	SHAREHOLDERS FUND		
	(a) Share Capital	1039.97	1039.97
	(b) Reserves and Surplus	9587.21	9360.44
	(c) Money received against share warrants	-	-
	Sub-total-Shareholders' funds	10627.18	10400.41
2	Share application money pending allotment		
3	Minority Interest		
4	Non current Liabilities		
	(a) Long term borrowings	1677.05	1519.09
	(b) Deferred tax liabilities (net)	757.56	807.86
	(c) Other long term liabilities	-	-
	(d) Long term provisions	-	-
	Sub-total-Non current liabilities	2434.61	2326.95
5	Current Liabilities		
	(a) Short term borrowings	6294.63	6362.57
	(b) Trade Payable	4892.82	4025.89
	(c) Other current liabilities	1363.90	1075.12
	(d) Short term provisions	56.60	101.26
	Sub-total-Current Liabilities	12607.95	11564.84
	TOTAL EQUITY AND LIABILITIES	25669.74	24292.20
B	ASSETS		
1	Non Current Assets		
	(a) Fixed assets	7282.90	7432.39
	(b) Goodwill on consolidation	-	-
	(c) Non current Investments	334.46	334.46
	(d) Deferred tax assets (net)	-	-
	(e) Long term loans and advances	133.75	102.48
	(f) Other non current assets	-	-
	Sub-total-Non Current Assets	7751.11	7869.33
2	Current Assets		
	(a) Current Investments	-	-
	(b) Inventories	5252.26	4234.98
	(c) Trade receivables	9938.79	9095.07
	(d) Cash and cash equivalents	641.77	965.10
	(e) Short term loans and advances	1843.98	1916.43
	(f) Other current assets	241.83	211.29
	Sub-total-Current Assets	17918.63	16422.87
	TOTAL ASSETS	25669.74	24292.20

For Hindustan Tin Works Limited

Sd/-

Sanjay Bhatia
Managing Director

Place: New Delhi

Dated: 5th November, 2014

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