



RECOGNISED STAR EXPORT HOUSE

Shaping a canvironment friendly future

SCRIPT CODE:530315

CIN: L27109DL1958PLC003006

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2014

S. No.	Particulars	QUARTER ENDED			NINE MONTHS ENDED		(₹ in Lacs)
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	YEAR ENDED
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	INCOME FROM OPERATIONS						
	(a) NET SALES/INCOME FROM OPERATIONS (NET OF EXCISE DUTY)	6993.86	8266.56	7969.16	24389.84	24242.51	31362.85
	(b) OTHER OPERATING INCOME						
	TOTAL INCOME FROM OPERATIONS (NET)	6993.86	8266.56	7969.16	24389.84	24242.51	31362.85
2	EXPENSES						
	(a) COST OF MATERIALS CONSUMED	3302.77	4684.88	4152.17	13465.05	12923.64	16132.92
	(b) PURCHASES OF STOCK- IN- TRADE	1958.17	1699.51	2406.40	5625.55	6099.64	7888.42
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK-IN PROGRESS AND STOCK IN TRADE	38.11	200.93	(326.28)	(36.77)	37.35	451.80
	(d) EMPLOYEE BENEFITS EXPENSE	492.19	482.70	449.43	1435.27	1283.25	1705.72
	(e) DEPRECIATION AND AMORTISATION EXPENSE	169.10	176.48	119.50	509.42	352.61	470.99
	(f) OTHER EXPENSES (ANY ITEM EXCEEDING 10% OF THE TOTAL EXPENSES RELATING TO CONTINUING OPERATIONS TO BE SHOWN SEPARATELY)	567.59	550.42	674.69	1784.81	1917.68	2578.65
	TOTAL EXPENSES	6527.93	7794.92	7475.91	22783.33	22614.17	29228.50
3	PROFIT / (LOSS) FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS AND EXCEPTIONAL ITEMS (1-2)	465.93	471.64	493.25	1606.51	1628.34	2134.35
4	OTHER INCOME	57.03	92.09	61.86	219.69	188.51	247.26
5	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	522.96	563.73	555.11	1826.20	1816.85	2381.61
6	FINANCE COSTS	281.76	263.06	272.47	840.52	797.86	1033.66
7	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BUT BEFORE EXCEPTIONAL ITEMS (5-6)	241.20	300.67	282.64	985.68	1018.99	1347.95
8	EXCEPTIONAL ITEMS						
9	PROFIT/(LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	241.20	300.67	282.64	985.68	1018.99	1347.95
10	TAX EXPENSE	57.80	78.83	132.40	261.50	397.20	507.10
11	NET PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	183.40	221.84	150.24	724.18	621.79	840.85
12	EXTRAORDINARY ITEMS (NET OF TAX EXPENSE ₹----- LAKHS)						
13	NET PROFIT / (LOSS) FOR THE PERIOD (11-12)	183.40	221.84	150.24	724.18	621.79	840.85
14	SHARE OF PROFIT / (LOSS) OF ASSOCIATES*						
15	MINORITY INTEREST *						
16	NET PROFIT/(LOSS) AFTER TAXES, MINORITY INTEREST AND SHARE OF PROFIT / (LOSS) OF ASSOCIATES (13+14+15)	183.40	221.84	150.24	724.18	621.79	840.85
17	PAID-UP EQUITY SHARE CAPITAL (FACE VALUE OF THE SHARE IS ₹10/- PER SHARE)	1039.97	1039.97	1039.97	1039.97	1039.97	1039.97
18	RESERVE EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR						9360.45
19.i	EARNINGS PER SHARE (BEFORE EXTRAORDINARY ITEMS) (of ₹ ----- each) (not Annualized):						
	(a) BASIC	1.76	2.13	1.44	6.96	5.98	8.09
	(b) DILUTED	1.76	2.13	1.44	6.96	5.98	8.09
19.ii	EARNINGS PER SHARE (AFTER EXTRAORDINARY ITEMS) (of ₹ ----- each) (not Annualized):						
	(a) BASIC	1.76	2.13	1.44	6.96	5.98	8.09
	(b) DILUTED	1.76	2.13	1.44	6.96	5.98	8.09

* Not Applicable.

SELECT INFORMATION FOR THE QUARTER ENDED 31ST DECEMBER, 2014

PART-II							
A	Particulars	3 MONTHS ENDED 31.12.14					
1	PUBLIC SHAREHOLDING						
	- NUMBER OF SHARES	6219304	6219304	6317628	6219304	6317628	6223483
	- PERCENTAGE OF SHAREHOLDING	59.80	59.80	60.75	59.80	60.75	59.84
2	PROMOTERS AND PROMOTER GROUP SHAREHOLDING						
a)	PLEDGED/ENCUMBERED						
	- NUMBER OF SHARES						
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)						
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)						
b)	NON- ENCUMBERED						
	- NUMBER OF SHARES	4180379	4180379	4082055	4180379	4082055	4176200
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF THE PROMOTER AND PROMOTER GROUP)	100	100	100	100	100	100
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)	40.20	40.20	39.25	40.20	39.25	40.16
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter			0			
	Received during the quarter			16			
	Disposed of during the quarter			16			
	Remaining unresolved at the end of the quarter			0			

NOTES:

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 11th February, 2015.
- Limited Review as required under Clause 41 of the Listing Agreement has been carried out by the Statutory Auditors.
- Unclaimed dividend of the Shareholders is lying with the bank in respective accounts, the Shareholders are requested to collect their dividend.
- Every shareholder is requested to demat their shares so that the security of the Company can be traded easily.
- Every shareholder of the Company is requested to inform the registrar of transfer under intimation to the Company about detail of their Bank Account No., so that in future dividend can be directly transferred in their account.
- Tax Expense is inclusive of Deferred Tax and Wealth Tax in the financial year ended 31st March, 2014 and for the quarter ended 31st December, 2014 the Tax Expense is inclusive of Deferred Tax.
- Previous year's figures have been regrouped / rearranged wherever necessary.
- The Company operations comprise two segments i) Primary Segment- Business Segment and ii) Secondary Segment- Geographical Segment:

Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement for the Quarter ended 31st December, 2014

S. No.	Particulars	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
		31.12.2014 (Unaudited)	30.09.2014 (Unaudited)	31.12.2013 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.14 (Audited)
1	Segment Revenue						
	Primary Segment (Business)						
	Manufacturing	4970.07	6352.89	5768.33	18338.43	18155.53	23275.03
	Trading	2023.78	1913.67	2200.84	6051.41	6086.99	8087.82
	Unallocated	57.04	92.09	61.86	219.7	188.51	247.26
	Total (Net sales/Income From Operations)	7050.89	8358.65	8031.03	24609.54	24431.03	31610.11
2	Segment Results						
	Profit before Interest & Tax						
	Manufacturing	452.79	462.52	471.64	1554.69	1542.35	1967.65
	Trading	13.13	9.13	21.61	51.82	85.99	166.70
	Unallocated	57.04	92.09	61.86	219.70	188.51	247.26
	Total	522.96	563.74	555.11	1826.21	1816.85	2381.61
	Less: (i) Interest	281.76	263.06	272.47	840.52	797.86	1033.66
	(ii) Un-allocable expenditure net off un-allocable income						
	Total Profit Before Tax	241.20	300.68	282.64	985.69	1018.99	1347.95
3	Capital Employed						
	(Segment assets - Segment Liabilities)						
	Primary Segment						
	Manufacturing	5679.63	6072.15	6271.84	5679.63	6271.84	6375.12
	Trading	3287.5	3134.33	2735.08	3287.50	2735.08	2879.94
	Unallocated	1843.45	1420.70	1271.77	1843.45	1271.77	1145.35
	Total	10810.58	10627.18	10278.69	10810.58	10278.69	10400.41
1	Segment Revenue						
	Secondary Segment (Geographical)						
	Domestic	5111.25	6270.38	6217.06	19106.37	18894.00	24455.12
	Export (Manufacturing)	1882.6	1996.18	1752.11	5283.47	5348.52	6907.73
	Unallocated	57.04	92.09	61.86	219.70	188.51	247.26
	Total (Net sales/Income From Operations)	7050.89	8358.65	8031.03	24609.54	24431.03	31610.11
2	Segment Results						
	Profit before Interest & Tax						
	Domestic	242.02	229.12	289.70	895.05	991.25	1278.03
	Export (Manufacturing)	223.90	242.53	203.55	711.46	637.09	856.32
	Unallocated	57.04	92.09	61.86	219.70	188.51	247.26
	Total	522.96	563.74	555.11	1826.21	1816.85	2381.61
	Less: (i) Interest	281.76	263.06	272.47	840.52	797.86	1033.66
	(ii) Un-allocable expenditure net off un-allocable income						
	Total Profit Before Tax	241.20	300.68	282.64	985.69	1018.99	1347.95
3	Capital Employed						
	(Segment assets - Segment Liabilities)						
	Secondary Segment						
	Domestic	7659.32	8116.50	7837.73	7659.32	7837.73	8146.33
	Export (Manufacturing)	1307.81	1089.98	1169.19	1307.81	1169.19	1108.73
	Unallocated	1843.45	1420.70	1271.77	1843.45	1271.77	1145.35
	Total	10810.58	10627.18	10278.69	10810.58	10278.69	10400.41

For Hindustan Tin Works Limited

Sd/-

Place: New Delhi

Dated: 11th February, 2015

Hundreds of Products... One Can!

Sanjay Bhatia
Managing Director

arinsd