



RECOGNISED STAR EXPORT HOUSE

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PART-I

CIN: L27109DL1958PLC003006

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2015

S. No.	Particulars	QUARTER ENDED		YEAR ENDED	
		30.06.15	31.03.15	30.06.2014	31.03.15
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	INCOME FROM OPERATIONS				
	(a) NET SALES/INCOME FROM OPERATIONS (NET OF EXCISE DUTY)	8697.27	7565.47	9129.42	31955.31
	(b) OTHER OPERATING INCOME				
	TOTAL INCOME FROM OPERATIONS (NET)	8697.27	7565.47	9129.42	31955.31
2	EXPENSES				
	(a) COST OF MATERIALS CONSUMED	4687.99	4004.52	5477.40	17469.57
	(b) PURCHASES OF STOCK- IN- TRADE	1649.47	2588.19	1967.87	8213.74
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK-IN PROGRESS AND STOCK IN TRADE	822.90	(687.60)	(275.81)	(724.37)
	(d) EMPLOYEE BENEFITS EXPENSE	454.09	467.39	460.38	1902.66
	(e) DEPRECIATION AND AMORTISATION EXPENSE	167.11	219.18	163.84	728.60
	(f) OTHER EXPENSES (ANY ITEM EXCEEDING 10% OF THE TOTAL EXPENSES RELATING TO CONTINUING OPERATIONS TO BE SHOWN SEPARATELY)	661.98	508.03	666.80	2292.84
	TOTAL EXPENSES	8443.54	7099.71	8460.48	29883.04
3	PROFIT / (LOSS) FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS AND EXCEPTIONAL ITEMS (1-2)	253.73	465.76	668.94	2072.27
4	OTHER INCOME	70.19	73.04	70.57	292.73
5	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	323.92	538.80	739.51	2365.00
6	FINANCE COSTS	245.60	204.24	295.70	1044.76
7	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BUT BEFORE EXCEPTIONAL ITEMS (5-6)	78.32	334.56	443.81	1320.24
8	EXCEPTIONAL ITEMS	916.50			
9	PROFIT/(LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	994.82	334.56	443.81	1320.24
10	TAX EXPENSE	161.30	202.75	124.87	464.25
11	NET PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	833.52	131.81	318.94	855.99
12	EXTRAORDINARY ITEMS (NET OF TAX EXPENSE ₹----- LAKHS)				
13	NET PROFIT / (LOSS) FOR THE PERIOD (11-12)	833.52	131.81	318.94	855.99
14	SHARE OF PROFIT / (LOSS) OF ASSOCIATES*				
15	MINORITY INTEREST *				
16	NET PROFIT/(LOSS) AFTER TAXES, MINORITY INTEREST AND SHARE OF PROFIT / (LOSS) OF ASSOCIATES (13+14+15)	833.52	131.81	318.94	855.99
17	PAID-UP EQUITY SHARE CAPITAL (FACE VALUE OF THE SHARE IS ₹ 10/- PER SHARE)	1039.97	1039.97	1039.97	1039.97
18	RESERVE EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR				9883.56
19.i	EARNINGS PER SHARE (BEFORE EXTRAORDINARY ITEMS) (of ₹ ----- each) (not Annualized):				
	(a) BASIC	8.01	1.27	3.07	8.23
	(b) DILUTED	8.01	1.27	3.07	8.23
19.ii	EARNINGS PER SHARE (AFTER EXTRAORDINARY ITEMS) (of ₹ ----- each) (not Annualized):				
	(a) BASIC	8.01	1.27	3.07	8.23
	(b) DILUTED	8.01	1.27	3.07	8.23

* Not Applicable.

PART II

SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2015

A	PARTICULARS OF SHAREHOLDING				
1	PUBLIC SHAREHOLDING				
	- NUMBER OF SHARES	6211304	6219304	6219304	6219304
	- PERCENTAGE OF SHAREHOLDING	59.73	59.80	59.80	59.80
2	PROMOTERS AND PROMOTER GROUP SHAREHOLDING				
a)	PLEGGED/ENCUMBERED				
	- NUMBER OF SHARES				
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)				
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)				
b)	NON- ENCUMBERED				
	- NUMBER OF SHARES	4188379	4180379	4180379	4180379
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF THE PROMOTER AND PROMOTER GROUP)	100	100	100	100
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)	40.27	40.20	40.20	40.20

Particulars	3 Months Ended 30.06.2015
B	
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	3
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	0

NOTES:

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 31st July, 2015.
- Limited Review as required under Clause 41 of the Listing Agreement has been carried out by the Statutory Auditors.
- Unclaimed dividend of the Shareholders is lying with the bank in respective accounts, the Shareholders are requested to collect their dividend.
- Every shareholder is requested to demat their shares so that the security of the Company can be traded easily.
- Every shareholder of the Company is requested to inform the registrar of transfer under intimation to the Company about detail of their Bank Account No., so that in future dividend can be directly transferred in their account.
- Tax Expense is inclusive of Deferred Tax and Wealth Tax in the financial year ended 31st March, 2015 and for the quarter ended 30th June, 2015 the Tax Expense is inclusive of Deferred Tax and Long Term Capital Gain Tax.
- Previous year's figures have been regrouped / rearranged wherever necessary.
- The Company operations comprise two segments i) Primary Segment- Business Segment and ii) Secondary Segment- Geographical Segment.
- Exceptional Items include exceptional income of Sales of Joint Venture Company Shares & SBI Mutual Fund.

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED 30TH JUNE, 2015

S. No.	Particulars	QUARTER ENDED			YEAR ENDED
		30.06.15	31.03.15	30.06.2014	31.03.15
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Segment Revenue				
	Primary Segment (Business)				
	Manufacturing	6949.96	5057.95	7015.47	23396.38
	Trading	1747.31	2507.52	2113.96	8558.93
	Unallocated	70.19	73.03	70.57	292.73
	Total (Net sales/Income From Operations)	8767.46	7638.50	9200.00	32248.04
2	Segment Results				
	Profit before Interest & Tax				
	Manufacturing	244.30	405.23	639.38	1959.92
	Trading	9.43	60.53	29.56	112.35
	Unallocated*	70.19	73.03	70.57	292.73
	Total	323.92	538.79	739.51	2365.00
	Less: (i) Interest	245.60	204.24	295.70	1044.76
	(ii) Other Un-allocable expenditure net off Un-allocable income				
	Total Profit Before Tax	78.32	334.55	443.81	1320.24
3	Capital Employed				
	(Segment assets - Segment Liabilities)				
	Primary Segment				
	Manufacturing	7681.58	6425.31	6454.21	6425.31
	Trading	2767.14	3170.70	2725.53	3170.70
	Unallocated	1308.33	1327.52	1225.59	1327.52
	Total	11757.05	10923.53	10405.33	10923.53
1	Segment Revenue				
	Secondary Segment (Geographical)				
	Domestic	7756.53	5852.09	7724.74	24958.46
	Export (Manufacturing)	940.74	1713.38	1404.69	6996.85
	Unallocated	70.19	73.03	70.57	292.73
	Total (Net sales/Income From Operations)	8767.46	7638.50	9200.00	32248.04
2	Segment Results				
	Profit before Interest & Tax				
	Domestic	206.16	247.22	423.91	1142.27
	Export (Manufacturing)	47.57	218.54	245.03	930.00
	Unallocated*	70.19	73.03	70.57	292.73
	Total	323.92	538.79	739.51	2365.00
	Less: (i) Interest	245.60	204.24	295.70	1044.76
	(ii) Other Un-allocable expenditure net off Un-allocable income				
	Total Profit Before Tax	78.32	334.55	443.81	1320.24
3	Capital Employed				
	(Segment assets - Segment Liabilities)				
	Secondary Segment				
	Domestic	9422.92	8298.34	8037.50	8298.34
	Export (Manufacturing)	1025.80	1297.67	1142.24	1297.67
	Unallocated	1308.33	1327.52	1225.59	1327.52
	Total	11757.05	10923.53	10405.33	10923.53

* Figure as of 30.06.2015 does not include exceptional item/income of Rs. 916.50 lacs.

Hundreds of Products... One Can!

HINDUSTAN TIN WORKS LIMITED

Place : New Delhi
Dated : 31st July, 2015Sd/-
Sanjay Bhatia
Managing Director