



## RECOGNISED STAR EXPORT HOUSE

**59.9%**  
**EXPORTS**

**21.5%**  
**NET SALES**

**154.5%**  
**PAT**

Shaping a canvironment friendly future

SCRIPT CODE:530315  
PART-I

(₹ in Lacs)

### STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED 31ST MARCH, 2013

S. No.	Particulars	QUARTER ENDED			YEAR ENDED	
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
		(Audited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
<b>1</b>	<b>INCOME FROM OPERATIONS</b>					
	(a) NET SALES/INCOME FROM OPERATIONS (NET OF EXCISE DUTY)	6115.18	6139.79	5034.85	27281.73	24664.41
	(b) OTHER OPERATING INCOME					
	<b>TOTAL INCOME FROM OPERATIONS (NET)</b>	<b>6115.18</b>	<b>6139.79</b>	<b>5034.85</b>	<b>27281.73</b>	<b>24664.41</b>
<b>2</b>	<b>EXPENSES</b>					
	(a) COST OF MATERIALS CONSUMED	3317.40	3130.28	3139.36	14253.47	13121.17
	(b) PURCHASES OF STOCK- IN- TRADE	1898.99	1610.45	1825.26	7181.95	6280.70
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK-IN PROGRESS AND STOCK IN TRADE	(449.99)	121.42	(1,010.19)	257.26	221.13
	(d) EMPLOYEE BENEFITS EXPENSE	360.72	366.68	316.96	1451.15	1345.96
	(e) DEPRECIATION AND AMORTISATION EXPENSE	86.30	111.10	117.30	419.33	433.61
	(f) OTHER EXPENSES (ANY ITEM EXCEEDING 10% OF THE TOTAL EXPENSES RELATING TO CONTINUING OPERATIONS TO BE SHOWN SEPARATELY)	473.64	447.68	453.64	1878.53	1768.00
	<b>TOTAL EXPENSES</b>	<b>5687.06</b>	<b>5787.61</b>	<b>4842.33</b>	<b>25441.69</b>	<b>23170.57</b>
<b>3</b>	<b>PROFIT / (LOSS) FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS AND EXCEPTIONAL ITEMS (1-2)</b>	<b>428.12</b>	<b>352.18</b>	<b>192.52</b>	<b>1840.04</b>	<b>1493.84</b>
<b>4</b>	<b>OTHER INCOME</b>	<b>64.90</b>	<b>67.51</b>	<b>65.42</b>	<b>267.84</b>	<b>255.59</b>
<b>5</b>	<b>PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)</b>	<b>493.02</b>	<b>419.69</b>	<b>257.94</b>	<b>2107.88</b>	<b>1749.43</b>
<b>6</b>	<b>FINANCE COSTS</b>	<b>214.59</b>	<b>250.69</b>	<b>156.44</b>	<b>1004.84</b>	<b>914.15</b>
<b>7</b>	<b>PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BUT BEFORE EXCEPTIONAL ITEMS (5-6)</b>	<b>278.43</b>	<b>169.00</b>	<b>101.50</b>	<b>1103.04</b>	<b>835.28</b>
<b>8</b>	<b>EXCEPTIONAL ITEMS</b>					
<b>9</b>	<b>PROFIT/(LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)</b>	<b>278.43</b>	<b>169.00</b>	<b>101.50</b>	<b>1103.04</b>	<b>835.28</b>
<b>10</b>	<b>TAX EXPENSE</b>	<b>112.89</b>	<b>50.71</b>	<b>36.45</b>	<b>368.15</b>	<b>266.08</b>
<b>11</b>	<b>NET PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)</b>	<b>165.54</b>	<b>118.29</b>	<b>65.05</b>	<b>734.89</b>	<b>569.20</b>
<b>12</b>	<b>EXTRAORDINARY ITEMS (NET OF TAX EXPENSE ₹----- LAKHS)</b>					
<b>13</b>	<b>NET PROFIT / (LOSS) FOR THE PERIOD (11-12)</b>	<b>165.54</b>	<b>118.29</b>	<b>65.05</b>	<b>734.89</b>	<b>569.20</b>
<b>14</b>	<b>SHARE OF PROFIT / (LOSS) OF ASSOCIATES*</b>					
<b>15</b>	<b>MINORITY INTEREST*</b>					
<b>16</b>	<b>NET PROFIT/(LOSS) AFTER TAXES, MINORITY INTEREST AND SHARE OF PROFIT / (LOSS) OF ASSOCIATES (13+14+15)</b>	<b>165.54</b>	<b>118.29</b>	<b>65.05</b>	<b>734.89</b>	<b>569.20</b>
<b>17</b>	<b>PAID-UP EQUITY SHARE CAPITAL (FACE VALUE OF THE SHARE IS ₹ 10/- PER SHARE)</b>	<b>1039.97</b>	<b>1039.97</b>	<b>1039.97</b>	<b>1039.97</b>	<b>1039.97</b>
<b>18</b>	<b>RESERVE EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR</b>					<b>7942.87</b>
<b>19.i</b>	<b>EARNINGS PER SHARE (BEFORE EXTRAORDINARY ITEMS) (of ₹ ----- each) (not Annualized):</b>					
	(a) BASIC	1.59	1.13	0.63	7.07	5.47
	(b) DILUTED	1.59	1.13	0.63	7.07	5.47
<b>19.ii</b>	<b>EARNINGS PER SHARE (AFTER EXTRAORDINARY ITEMS) (of ₹ ----- each) (not Annualized):</b>					
	(a) BASIC	1.59	1.13	0.63	7.07	5.47
	(b) DILUTED	1.59	1.13	0.63	7.07	5.47

\* Not Applicable.

### PART II

#### SELECT INFORMATION FOR THE QUARTER / YEAR ENDED 31ST MARCH, 2013

A	PARTICULARS OF SHAREHOLDING	3 Months Ended 31.03.2013				
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
<b>1</b>	<b>PUBLIC SHAREHOLDING</b>					
	- NUMBER OF SHARES	6335128	6338548	6436218	6335128	6436218
	- PERCENTAGE OF SHAREHOLDING	60.92	60.95	61.89	60.92	61.89
<b>2</b>	<b>PROMOTERS AND PROMOTER GROUP SHAREHOLDING</b>					
	a) PLEDGED/ENCUMBERED					
	- NUMBER OF SHARES					
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)					
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)					
	b) NON- ENCUMBERED					
	- NUMBER OF SHARES	4064555	4061135	3963465	4064555	3963465
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF THE PROMOTER AND PROMOTER GROUP)	100	100	100	100	100
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)	39.08	39.05	38.11	39.08	38.11
<b>B</b>	<b>INVESTOR COMPLAINTS</b>					
	Pending at the beginning of the quarter		0			
	Received during the quarter		17			
	Disposed of during the quarter		17			
	Remaining unresolved at the end of the quarter		0			

### NOTES:

- The above results for the quarter and year ended 31st March, 2013 have been reviewed by the Audit Committee and approve and taken on record by the Board of Directors of the Company at their respective meetings held on 30th May, 2013.
- Unclaimed dividend of the Shareholders is lying with the bank in respective accounts, the Shareholders are requested to collect their dividend.
- Every shareholder is requested to demat their shares so that the security of the Company can be traded easily.
- Every shareholder of the Company is requested to inform the registrar of transfer under intimation to the Company about detail of their Bank Account No., so that in future dividend can be directly transferred in their account.
- Tax Expense is inclusive of Deferred Tax and Wealth Tax in the financial year ended 31st March, 2013 and for the quarter ended 31st March, 2013.
- The figures of last quarter ended 31st March, 2013 are the balancing figures between audited figures in respect of the full financial year ended on that date and the published year to date figures upto the third quarter of the current financial year ended 31st December, 2012.
- Figures have been regrouped / rearranged wherever necessary.
- The Company operations comprise two segments i) Primary Segment- Business Segment and ii) Secondary Segment- Geographical Segment.

### SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT FOR THE QUARTER/YEAR ENDED 31ST MARCH, 2013

S. No.	Particulars	QUARTER ENDED			YEAR ENDED	
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
		(Audited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
<b>1</b>	<b>Segment Revenue</b>					
	Primary Segment (Business)					
	Manufacturing	4405.83	4552.78	3330.94	19940.90	18395.57
	Trading	1709.34	1587.01	1703.91	7340.82	6268.84
	Unallocated	64.90	67.52	65.41	267.84	255.59
	<b>Total (Net sales/Income From Operations)</b>	<b>6180.07</b>	<b>6207.31</b>	<b>5100.26</b>	<b>27549.56</b>	<b>24920.00</b>
<b>2</b>	<b>Segment Results</b>					
	<b>Profit before Interest &amp; Tax</b>					
	Manufacturing	391.10	290.28	185.82	1636.53	1446.11
	Trading	37.02	61.90	6.70	203.52	47.74
	Unallocated	64.90	67.52	65.41	267.84	255.59
	Total	493.02	419.70	257.93	2107.89	1749.44
	Less: (i) Interest	214.60	250.69	156.44	1004.85	914.15
	(ii) Un-allocable income	64.90	67.52	65.41	267.84	255.59
	<b>Total Profit Before Tax</b>	<b>213.52</b>	<b>101.49</b>	<b>36.08</b>	<b>835.20</b>	<b>579.70</b>
<b>3</b>	<b>Capital Employed</b>					
	(Segment assets - Segment Liabilities)					
	Primary Segment					
	Manufacturing	6145.58	5808.24	5776.77	6145.58	5780.64
	Trading	2456.43	2642.31	2261.01	2456.43	2263.83
	Unallocated	1054.88	1101.65	1026.67	1054.88	938.37
	<b>Total</b>	<b>9656.89</b>	<b>9552.20</b>	<b>9064.45</b>	<b>9656.89</b>	<b>8982.84</b>
<b>1</b>	<b>Segment Revenue</b>					
	Secondary Segment (Geographical)					
	Domestic	4877.46	4721.67	4260.64	22421.30	20545.94
	Export (Manufacturing)	1237.71	1418.12	774.21	4860.42	4118.47
	Unallocated	64.90	67.52	65.41	267.84	255.59
	<b>Total (Net sales/Income From Operations)</b>	<b>6180.07</b>	<b>6207.31</b>	<b>5100.26</b>	<b>27549.56</b>	<b>24920.00</b>
<b>2</b>	<b>Segment Results</b>					
	<b>Profit before Interest &amp; Tax</b>					
	Domestic	323.25	242.99	135.60	1386.15	1113.19
	Export (Manufacturing)	104.87	109.19	56.92	453.90	380.66
	Unallocated	64.90	67.52	65.41	267.84	255.59
	Total	493.02	419.70	257.93	2107.89	1749.44
	Less: (i) Interest	214.60	250.69	156.44	1004.85	914.15
	(ii) Un-allocable income	64.90	67.52	65.41	267.84	255.59
	<b>Total Profit Before Tax</b>	<b>213.52</b>	<b>101.49</b>	<b>36.08</b>	<b>835.20</b>	<b>579.70</b>
<b>3</b>	<b>Capital Employed</b>					
	(Segment assets - Segment Liabilities)					
	Secondary Segment					
	Domestic	7555.38	7573.50	7398.10	7555.38	7403.08
	Export (Manufacturing)	1046.63	877.05	639.68	1046.63	641.39
	Unallocated	1054.88	1101.65	1026.67	1054.88	938.37
	<b>Total</b>	<b>9656.89</b>	<b>9552.20</b>	<b>9064.45</b>	<b>9656.89</b>	<b>8982.84</b>

### STATEMENT OF ASSETS AND LIABILITIES

S. No.	Particulars	As AT	
		31.03.2013	31.03.2012
		(Audited)	(Audited)
<b>1</b>	<b>EQUITY AND LIABILITIES</b>		
	<b>SHAREHOLDERS FUND</b>		
	(a) Share Capital	1039.97	1039.97
	(b) Reserves and Surplus	8616.92	7942.87
	(c) Money received against share warrants	-	-
	<b>Sub-total-Shareholders' funds</b>	<b>9656.89</b>	<b>8982.84</b>
<b>2</b>	<b>Share application money pending allotment</b>		
<b>3</b>	<b>Minority Interest</b>		
<b>4</b>	<b>Non current Liabilities</b>		
	(a) Long term borrowings	1030.81	1324.06
	(b) Deferred tax liabilities (net)	699.69	642.13
	(c) Other long term liabilities	-	-
	(d) Long term provisions	-	-
	<b>Sub-total-Non current liabilities</b>	<b>1730.50</b>	<b>1966.19</b>
<b>5</b>	<b>Current Liabilities</b>		
	(a) Short term borrowings	5132.41	4015.92
	(b) Trade Payable	3378.69	4177.25
	(c) Other current liabilities	1244.51	996.03
	(d) Short term provisions	64.49	88.32
	<b>Sub-total-Current Liabilities</b>	<b>9820.10</b>	<b>9277.52</b>
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>21207.49</b>	<b>20226.55</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non Current Assets</b>		
	(a) Fixed assets	6623.88	6309.77
	(b) Goodwill on consolidation	-	-
	(c) Non current Investments	334.46	334.46
	(d) Deferred tax assets (net)	-	-
	(e) Long term loans and advances	65.84	101.16
	(f) Other non current assets	-	-
	<b>Sub-total-Non Current Assets</b>	<b>7024.18</b>	<b>6745.39</b>
<b>2</b>	<b>Current Assets</b>		
	(a) Current Investments	-	-
	(b) Inventories	3737.16	4706.98
	(c) Trade receivables	7823.82	5786.21
	(d) Cash and cash equivalents	369.96	430.34
	(e) Short term loans and advances	2062.53	2448.39
	(f) Other current assets	189.84	109.24
	<b>Sub-total- Current Assets</b>	<b>14183.31</b>	<b>13481.16</b>
	<b>TOTAL ASSETS</b>	<b>21207.49</b>	<b>20226.55</b>